

### Checklist of financial disclosure

You are likely to be asked to provide the following information

Item	Details
An up to date valuation of the family home (and any other property owned by either of the parties)	
An up-to-date mortgage statement	
12 months' statements for all of your bank and building society accounts	<u>Account 1</u> Account holder: Account number Bank/ Building Society: Balance:  <u>Account 2</u> Account holder: Account number Bank/ Building Society: Balance:
Surrender values for any life insurance or endowment policies	<u>Policy 1</u> Policy holder: Policy number: Provider details: Redemption value  <u>Policy 1</u> Policy holder: Policy number: Provider details: Redemption value

Details of any debts	
A pension valuation for any pension (including frozen pensions) (usually called a CETV)	
Your last P60 and last three months' wage slips	
Details of any other income you receive from any source (including benefits)	
A list of your outgoings	Electricity
	Food
	Gas
	Oil/solid fuel
	Cleaner
	Telephone
	TV licence
	Central heating maintenance
	Council tax
	Ground rent
	Home buildings insurance
	Home contents insurance
	Maintenance/ repairs/ decoration
	Mortgage endowment policy
	Mortgage
	Rent
	Clothes and shoes

	Dentist
	Doctor
	Dry cleaning
	Entertainment
	Gym
	Hairdressing
	Health insurance
	Holidays
	Legal costs
	Life insurance
	Mobile phone
	Optician
	Personal pension
	Pets
	Car maintenance and servicing
	Car purchase loan
	Car insurance
	Parking
	Petrol/diesel
	Public transport costs
	AA or RAC membership
	Road tax
	Child care
	Professional memberships
	Baby care products
	Baby food/milk
	Holidays
	Parties/gifts
	School fees
	Extras
	Uniform
	Stationary
	Trips
	Transport to school

